

NATIONAL HIGHWAYS AUTHORITY OF INDIA (Ministry of Road Transport and Highways, Govt. of India) Head Office: G 5 & 6 Sector 10, Dwarka New Delhi-110 075 APPLICATION FORM FOR NO N-CONVERTIBLE REDEEMABLE

Application Number	

TAXABLE BONDS (SERIES XIII) WITH BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

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INSTRUCTIONS FOR FILLING THE APPLICATION FORM

1. Application Form must be filled in BLOCK LETTERS IN ENGLISH. A blank space must be left between two or more parts of the name. For Example

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Signature should be made in English or Hindi. Signature made in any other Indian languages must be attested by an authorized official of a Bank or by a Magistrate/Notary Public under his/her official Seal.

2. The minimum investment shall be for 1 Bond.

The application can be made for maximum of 500 Bonds.

When the application is submitted, it will be presumed that subscriber has given the information which is true and fair to the best of his/her knowledge.

The application must be signed and verified by guardian in case the applicant is minor, by partner in case of Partnership firm, by karta in case of HUF, by a trustee in case of trust and by himself or by a person duly authorized by the subscriber in case of individual.

- 3. The application should be submitted during banking hours at any of the Bank branches mentioned in the Memorandum of Private Placement. Outstation Demand Draft should be made payable at any designated collection centers mentioned in the Information Memorandum. Bank charges for such applications will be borne by the applicant. NHAI assumes no responsibility for any applications/ cheques/demand drafts lost in mail.
- 4. Application once submitted cannot be withdrawn.
- 5. Forms must be accompanied by either a demand draft or a cheque, drawn and made payable in favour of "National Highways Authority of India" and crossed "Account Payee Only". Cheques /DDs must be drawn on any bank including a Co-operative Bank, which is member or a submember of the Bankers' Clearing house, located at the place where the Application Form is submitted and payable at the collecting centers.
- 6. Cash, Outstation Cheques, Stock-invest, Money Orders or Postal Orders will NOT be accepted.
- 7. The PAN no. should be mentioned in the Application Form. A self certified copy of PAN card should be submitted along with application form.
- 8. As per prevailing rules, TDS on the interest payable to 'Resident' Indian will not be deducted.
- 9. Receipt of applications will be acknowledged by stamping the "Acknowledgment Slip" appearing below the Application Form by the banker. No separate receipt will be issued.
- 10. In case of application under the power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant Authority, as the case may be should be submitted alongwith the Application Form.
- 11. The applications would be scrutinized and accepted as per the provisions of the Terms and Conditions (Instructions) of the Private Placement forming part of the Memorandum of Private Placement. NHAI is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An application form that is not complete in all respects is liable to be rejected.
- 12. It is advisable that investors keep a photocopy of the submitted application form.
- 13. The application forms will not be accepted after banking hours.
- The Application Forms can be deposited in any of the branches of Union Bank of India, IDBI Bank and select branches of Axis Bank, Canara Bank, ICICI Bank, Punjab National Bank, State Bank of India and Syndicate Bank
- 15. For any investor grievances, if any, following officer of NHAI may be contacted:

S.K. Chauhan	Manager (Finance)	011-25074100 /200 Extn. 2479 & 011-25093517 (D)
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